

# Support with Fund quotes

- Fund Director can assist in helping with strategies as it relates to Fund coverages in advance of negotiations
- Fund office can assist in obtaining data requirements with group at your request
- Fund is self insured and can be flexible with plans to meet group specific needs
- Fund office can develop group specific presentations
- Fund Director can attend presentations to group
- Fund can assist in presentation to membership
- Fund will coordinate the implementation process

# Data for Quote

## All Groups

- Census including date of birth, gender, type of coverage( individual, employee and child, employee and children, employee and spouse)
- Current Carrier and Plan design
- Current premium rates and employee contributions
- Carrier renewal document if available
- Date information needed by

### **Additional Information required on groups greater than 50 employees**

- Paid claims experience for two years
  - Employee enrollment that matched
  - Plan design that matches claim experience
- Any other information that would be useful that might help improve the quote
  - If data can be provided electronically (Excel) it can improve the speed of the quote