

Western Pennsylvania Teamster and Employers Welfare Fund

Data Request

50 Lives or Fewer

The following information is needed to provide a quote for either matrix or package plans from the Fund for groups up to 50 lives:

- Census including:
 - date of birth
 - gender
 - type of coverage
(individual, employee and child, employee and children, employee and spouse)
- Current carrier and plan design
- Current premium rates (Premium Statement) and employee contributions if available
- Carrier renewal document if available
- Date information needed by

Greater than 50 Lives

If the group has greater than 50 employees, please provide the following information in addition to that outlined above.

- Paid claims experience for two years
- Employee enrollment that matches claim experience periods
- Plan design that matches claim experience periods

Other

- Any other information that would be useful that might help improve the quote
- If data can be provided electronically (Excel) it can improve the speed of the quote